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**INCUTECH INVESTMENTS
LIMITED**
*(Incorporated in the Cayman
Islands with limited liability)*
(Stock Code: 356)

SHARP YEARS LIMITED
*(Incorporated in the British Virgin
Islands with limited liability)*

HUGO LUCKY LIMITED
*(Incorporated in the British Virgin
Islands with limited liability)*

DELAY IN DESPATCH OF CIRCULAR AND DELAY IN DESPATCH OF COMPOSITE OFFER DOCUMENT

As additional time is required to finalise the information to be included in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 31 July 2013.

As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders' approval at the EGM, an application has been made to the Executive for an extension of time to despatch the composite offer document to a date not later than 7 days immediately after Completion and the Executive has indicated that it is minded to grant consent for such extension.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

Reference is made to the joint announcement of Incutech Investments Limited (the "Company"), Sharp Years Limited and Hugo Lucky Limited dated 6 May 2013 (the "Joint Announcement"), in relation to, among other things, (i) the Sale and Purchase Agreement; (ii) the Subscription Agreement and the transactions contemplated thereunder including the allotment and issue of the Subscription Shares under the specific mandate; (iii) the Increase in Authorised Capital; (iv) the Special Deal; and (v) the Offer. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Joint Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Joint Announcement, a circular (the “Circular”) containing, among other things, (i) details of the Sale and Purchase Agreement and the Subscription Agreement respectively and transactions contemplated thereunder, the Increase in Authorised Capital, and the Special Deal; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Subscription, the Special Deal and as to voting on the relevant resolutions; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee setting out its view in respect of the Subscription, the Special Deal and as to voting on the relevant resolutions; and (iv) the notice of the EGM, is expected to be despatched to the Shareholders on or before 29 May 2013.

As additional time is required to finalise the information to be included in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 31 July 2013.

DELAY IN DESPATCH OF COMPOSITE OFFER DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Offerors should normally post an offer document within 21 days of the date of the Joint Announcement, i.e. being on or before 27 May 2013. As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders’ approval at the EGM, an application has been made to the Executive for an extension of time to despatch the composite offer document to a date not later than 7 days immediately after the Completion and the Executive has indicated that it is minded to grant consent for such extension.

WARNING

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the board of directors

Sharp Years Limited

Chan Pui Kwan

Director

By order of the board of director

Hugo Lucky Limited

Alex, Leung King Yue

Director

By order of the Board

Incutech Investments Limited

Tung Tat Wah

Executive Director

Hong Kong, 27 May 2013

As at the date of this joint announcement, the directors of the First Offeror comprises Ms. Wisery, Ho Hoi Yee, Ms. Lai Tsui Har, Mr. Tony, Wu Weihong and Ms. Chan Pui Kwan, who jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Second Offeror is Mr. Alex, Leung King Yue, who accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the First Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the First Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board of Directors comprises Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offerors and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offerors and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.