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This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares of Incutech Investments Limited.



SHARP YEARS LIMITED (Incorporated in the British Virgin

Islands with limited liability)

HUGO LUCKY LIMITED (Incorporated in the British Virgin Islands with limited liability) INVESTMENTS LIMITED (Incorporated in the Cayman Islands with limited liability) (Stock Code: 356)

EXTENSION OF LONG STOP DATE FURTHER DELAY IN DESPATCH OF CIRCULAR AND FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT

On 31 July 2013, the Offerors and the Vendor entered into the Supplemental Sale and Purchase Agreement and the Supplemental Subscription Agreement to extend the Long Stop Date to 31 December 2013 (or such later date as parties thereto may agree).

As additional time is required by Company to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 31 October 2013.

As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders' approval at the EGM, application has been made to the Executive for a further extension of time to despatch the Composite Document to a date not later than 7 days immediately after Completion and the Executive has indicated that it is minded to grant consent for such extension.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

Reference is made to the joint announcement of Incutech Investments Limited (the "Company"), Sharp Years Limited and Hugo Lucky Limited dated 6 May 2013, in relation to, among other things, (i) the Sale and Purchase Agreement; (ii) the Subscription Agreement and the transactions contemplated thereunder including the allotment and issue of the Subscription Shares under the specific mandate; (iii) the Increase in Authorised Capital; (iv) the Special Deal; and (v) the Offer, the joint announcement dated 27 May 2013 in relation to the delay in despatch of circular and composite document and the announcement of the Company dated 11 July 2013 in relation to the submission of a resumption proposal (collectively, the "Announcements"). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcements.

EXTENSION OF LONG STOP DATE

Pursuant to the Sale and Purchase Agreement and the Subscription Agreement, all the conditions precedent of the Sale and Purchase Agreement and the Subscription Agreement shall be satisfied on or before the Long Stop Date, being 31 July 2013. As additional time is required by Company to finalise certain information to be included in the Circular, on 31 July 2013, the Offerors and the Vendor entered into a supplemental agreement to the Sale and Purchase Agreement (the "Supplemental Sale and Purchase Agreement") and a supplemental agreement to the Subscription Agreement (the "Supplemental Subscription Agreement") to extend the Long Stop Date to 31 December 2013 (or such later date as parties thereto may agree).

Save for the above, all other terms and conditions of the Sale and Purchase and the Subscription Agreement shall remain unchanged.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, the Circular is expected to be despatched to the Shareholders on or before 31 July 2013. As additional time is required by Company to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 31 October 2013.

FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT

Pursuant to the letter from the Executive on 30 May 2013, the Executive granted consent to extend the latest time for the despatch of the composite offer and respond document (the "Composite Document") to be within 7 days after the Completion or 31 July 2013, whichever is earlier. The consent was given under Rule 8.2 of the Takeovers Code.

As the making of the Offer by the Offerors is subject to Completion, which in turn is subject to Independent Shareholders' approval at the EGM, an application has been made to the Executive for a further extension of time to despatch the Composite Document to a date not later than 7 days immediately after the Completion and the Executive has indicated that it is minded to grant consent for such extension.

WARNING

Shareholders and potential investors are advised to exercise caution when dealing in the Shares during the Offer period, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the board of directors	By order of the board of directors	By order of the Board
Sharp Years Limited	Hugo Lucky Limited	Incutech Investments Limited
Chan Pui Kwan	Alex, Leung King Yue	Tung Tat Wah
Director	Director	Executive Director

Hong Kong, 31 July 2013

As at the date of this joint announcement, the directors of the First Offeror comprises Ms. Wisery, Ho Hoi Yee, Ms. Lai Tsui Har, Mr. Tony, Wu Weihong and Ms. Chan Pui Kwan, who jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Second Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Second Offeror is Mr. Alex, Leung King Yue, who accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the First Offeror, the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the First Offeror, the Group, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board of Directors comprises Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching as independent non-executive Directors. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offerors and parties acting in concert with any of them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those relating to other than those expressed by the Offerors and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.