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INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

LISTING STATUS OF THE COMPANY

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcement of Incutech Investments Limited (the “Company”) dated 21 January 2013 and 11 July 2013 in relation to the listing status of the Company and the submission of a resumption proposal (the “Announcements”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcements.

LISTING STATUS OF THE COMPANY

On 10 July 2013, the Company submitted the Resumption Proposal to the Stock Exchange addressing the concerns of the Stock Exchange and the Outstanding Issues.

On 31 July 2013, the Listing Division of the Stock Exchange issued a letter to inform the Company that it considers the Resumption Proposal has not satisfied the resumption conditions set out in its letter dated 18 January 2013 and the Stock Exchange has decided to place the Company in the second delisting stage from today under Practice Note 17 of the Listing Rules. The second delisting stage will expire on 31 January 2014 (the “Second Delisting Stage”).

The Company is required to provide a viable resumption proposal, at least 10 business days before the expiration of the Second Delisting Stage, which should address the following resumption conditions:

- i) demonstrate that the Company has a sufficient level of operations or assets of sufficient value under Rule 13.24; and
- ii) satisfy Rule 21.04(1) on, among others, the character, experience and integrity of the directors of the Company.

The Company is in discussion with the Offerors with a view to addressing the above resumption conditions from the Stock Exchange. Announcement will be made by the Company on material progress of the resumption proposal and other developments of the Company as and when appropriate.

Trading in the shares of the Company was suspended with effect from 9:30 a.m. on 13 June 2008 and will remain suspended until further notice.

By order of the Board
Incutech Investments Limited
Tung Tat Wah
Executive Director

Hong Kong, 31 July 2013

As at the date of this announcement, the Board comprises of Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching as independent non-executive Directors.