

INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

As at 31st July, 2007, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.957.

Hong Kong, 13th August, 2007

As at the date of this announcement, the Board is comprised of Mr. Choi Wai Yin and Mr. Wong Wing Hong, Benny as executive directors; Mr. Kong Tze Wing and Mr. Siu Siu Ling, Robert as independent non-executive directors.

Please also refer to the published version of this announcement in The Standard.