

INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

As at 31st August, 2007, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.867.

Hong Kong, 13th September, 2007

As at the date of this announcement, the Board is comprised of Mr. Choi Wai Yin, Mr. Lee Kar Wai and Mr. Wong Wing Hong, Benny as executive directors; Mr. Kong Tze Wing, Mr. Siu Siu Ling, Robert and Mr. Kwok Ming Fai as independent non-executive directors.

Please also refer to the published version of this announcement in The Standard.