

INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

As at 31st October, 2007, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.693.

Hong Kong, 14th November, 2007

As at the date of this announcement, the Board is comprised of Mr Wu Chun Wah, and Mr Lee Kar Wai as executive directors; Mr Kong Tze Wing, Mr Siu Siu Ling, Robert and Mr Kwok Ming Fai as independent non-executive directors.

Please also refer to the published version of this announcement in The Standard.