



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/11

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Incutech Investments Limited

Date Submitted 01/02/11

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|                                     |                    |               |                           |   |
|-------------------------------------|--------------------|---------------|---------------------------|---|
| (1) Stock code :                    | <u>356</u>         | Description : | <u>Ordinary Shares</u>    |   |
|                                     |                    |               | No. of ordinary<br>shares | Par value<br>(HK\$)                             |
|                                     |                    |               |                           | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | <u>500,000,000</u> |               | <u>0.01</u>               | <u>5,000,000</u>                                |
| Increase/(decrease)                 | <u>NIL</u>         |               |                           | <u>NIL</u>                                      |
| Balance at close of the month       | <u>500,000,000</u> |               | <u>0.01</u>               | <u>5,000,000</u>                                |
| (2) Stock code :                    | <u>N/A</u>         | Description : |                           |   |
|                                     |                    |               | No. of ordinary<br>shares | Par value<br>(State<br>currency)                |
|                                     |                    |               |                           | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                    |               |                           |   |
| Increase/(decrease)                 |                    |               |                           |   |
| Balance at close of the month       |                    |               |                           |   |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 5,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>72,000,000</u>      | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>72,000,000</u>      | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1.N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2.N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3.N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>N/A</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |        | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | <u>N/A</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1. N/A   |                                 |   |                                  |   |  |   |
| ( / / )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |   |
| 2.N/A  |                                 |   |                                  |   |  |   |
| ( / / )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |   |
| 3.N/A  |                                 |   |                                  |   |  |   |
| ( / / )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |   |
| 4.N/A  |                                 |   |                                  |   |  |   |
| ( / / )  |                                 |   |                                  |   |  |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |   |
| Subscription price                                       |                                 |   |                                  |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |  |   |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) N/A  |   |
|  |                                 |   |                                  |   | (Preference shares) N/A  |   |
|  |                                 |   |                                  |   | (Other class) N/A  |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )   |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)</div> | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date ( / / ) : (dd/mm/yyyy)<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  | <u>N/A</u>  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date ( / / ) : (dd/mm/yyyy)<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date ( / / ) : (dd/mm/yyyy)<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date ( / / ) : (dd/mm/yyyy)<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |

## For Main Board and GEM listed issuers

|               |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|----------------------|---------------------------------|---|---|------------|
| Type of Issue |                      |                                 |   |   |            |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date ( / / ) : (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | <u>N/A</u>  | <u>N/A</u> |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>  | <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date ( / / ) : (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |



For Main Board and GEM listed issuers

|                            |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|--|---|
| Type of Issue              |                                 |  |  |   |
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br>(Note 1)         |  |   |
|                            |                                 | Issue and allotment date ( / / )<br>: (dd/mm/yyyy) |  |   |
|                            |                                 | EGM approval date: ( / / )<br>(dd/mm/yyyy)         | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)         |  |   |
|                            |                                 | Issue and allotment date ( / / )<br>: (dd/mm/yyyy) |  |   |
|                            |                                 | EGM approval date: ( / / )<br>(dd/mm/yyyy)         | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares) |                                 |  | <u>N/A</u>   |   |
| (Preference shares)        |                                 |  | <u>N/A</u>   |   |
| (Other class)              |                                 |  | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>NIL</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

