

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/11

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Incutech Investments Limited
02/08/11

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>356</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000	0.01	5,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	500,000,000	0.01	5,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrij	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decrea	use)				
Balance at close	of the mor	ith			
3. Other Classe	s of Shares				
Stock code :	N/A	Descrij	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decrea	ise)				
Balance at close	of the mor	oth			

Total authorised share capital at the end of the month (*HK*\$) : **5,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	72,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	72,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		_
1.N/A						
(/ /)						
shares						
(Note 1)						
(,						
2.N/A						
shares						
(Note 1)						
(Note 1)						
2 11/4						
<u>3.N/A</u>						
shares						
(Note 1)						
		То	tal A. (Ordin			
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of D nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	- -					
	<u></u>					·
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u> </u>				
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>	-					
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.N/A	-					
	-					
(/ /)						·
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B (Ordin	nary shares) N/A		
		10141		ence shares) N/A		
				Other class) N/A		
			× ×	/		

Convertibles (i.e. Convertible	into Sharaa of the	Issuer which are t		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)						
2. N/A	_						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
<u>3. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)		Total C (Order	nary charge) NU	Ň		
				hary shares) <u>N/A</u> ence shares) <u>N/A</u>			
				Other class) $\frac{N/A}{N/A}$			

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		·
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment date (1/1) 1. Rights issue At price : State currency Issue and allotment date (1/1) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date (1/1) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (1/1) N/A 4. Bonus issue Class of shares issuable (1/1) N/A Issue and allotment date (1/1) Issue and allotment date (1/1) N/A Issue and allotment date (1/1) Issue and allotment date (1/1) N/A Image: State (Marriely State) Image: Marriely State (Marriely State) N/A Image: State (Marriely State) Image: Marriely State) Image: Marriely State) Image: State (Marriely State) Image: Marriely State) Image: Marriely State) Image: State (Marriely State) Image: Marriely State) Image: Marriely State) Image: State (Marriely State) Image: Marr			ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date $(///)$ N/A N/A N/A Issue and allotment date $(///)$ N/A N/A N/A Issue and allotment date $(///)$ N/A N/A N/A Issue and allotment date $(///)$		Гуре of Issue						
1. Rights issue At price : currency : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State 2. Open offer At price : State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A State of shares issuable<								
(dd/mm/yyyy) = N/A = N	1.	Rights issue			(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Class of shares issuable (// /): (dd/mn/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : $\frac{State}{currency}$ Issue and allotment date (/ /): (dd/mm/yyyy) 8. Placing At price : $\frac{State}{currency}$ Issue and allotment date (/ /): (dd/mm/yyyy) 8. Bonus issue Class of shares issuable (//): (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date (/ /): (dd/mm/yyyy) N/A EGM approval date: (/ /): (dd/mm/yyyy) N/A M/A Issue and allotment date (/ /): (dd/mm/yyyy) N/A					(/ /)	N/A	NI/A
2. Open offer At price : State currency Issue and allotment date $(//)$ Issue and allotment date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A Second State Issue and allotment date $(//)$ (d/mm/yyyy) Issue and allotment date $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Issue and allotment date $(//)$ (d/mm/yyyy) Issue and allotment date $(//)$ (d/mm/yyyy) Issue and allotment date $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) Issue and allotment date $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$							IN/A	
2. Open offer At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) N/A EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)								
$(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{State}$ $(Note 1) \underbrace{Ssue and allotment date}_{(Note 1)} (/ /)$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{State}$ $(Note 1) \underbrace{N/A = N/A}_{State}$	2.	Open offer		Issue and allotment date	(/ /)		
3. Placing At price : State currency Class of shares issuable (/ /): (dd/mm/yyyy) Bonus issue State currency Issue and allotment date (/ /): (dd/mm/yyyy) Class of shares issuable (//) N/A N/A Image: Note 1 State currency Image: N/A Image: N/A Image: N/A N/A Image: N/A Image: N/A N/A Image: N/A Image: N/A Image: N/A <					(/ /)		
3. Placing At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
5. Flacing At price · currency : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A VA N/A N/A VA N/A N/A Value Class of shares issuable								
(dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Lissue and allotment date (///) : (dd/mm/yyyy) EGM approval date: (///)	3.	Placing			(/ /)		
4. Bonus issue Class of shares issuable					(/ /)	NT/A	NT/ A
4. Bonus issue (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
<pre>: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)</pre>								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		NT (4)
							<u>N/A</u>	<u>N/A</u>

				For Ma	in Boa	rd and GEM li No. of new shares of issuer issued during the month pursuant thereto	isted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	*	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	For Main Board and GEM listed issuers		
		No. of new No. of new	
		shares of shares of issuer	
		issuer issued which may be	
		during the issued pursuant month thereto as at	
		pursuant close of the	
		thereto month	
Type of Issue			
	Class of shares issuable		
	(Note 1)	_	
9. Capital reorganisation	Issue and allotment date (/ / : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	(22, 22, 22, 22, 22, 22, 22, 22, 22, 22,	N/A N/A	
	Class of shares issuable(<i>Note 1</i>)	_	
10. Other (Please specify) At price : State currency	Issue and allotment date (/ / : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u> <u>N/A</u>	
Total E. (Ordinary shares) $\frac{N/A}{N(A)}$			
(Preference shares) <u>N/A</u> (Other class) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(-)	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A

Submitted by: <u>S Y Yuen</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.