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INCUTECH INVESTMENTS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 356)

As at 30 April 2012, the unaudited consolidated negative net asset value per share of the Company was approximately HK\$0.282.

Hong Kong, 15 May 2012

As at the date of this announcement, the Board comprises of Mr. Tung Tat Wah and Mr. Wu Chun Wah as executive directors; Mr. Kwok Ming Fai, Allan, Mr. Siu Siu Ling, Robert and Mr. Lee Ming Ching, Stephen as independent non-executive directors.