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**INCUTECH INVESTMENTS LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 356)**

**LISTING STATUS**

This announcement is made by the Incutech Investments Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules (“the Listing Rules”) Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

On 18 January 2013, the Listing Division of the Stock Exchange issued a letter addressing its concerns over the condition of the Company and informing the Company that in view of the continuing suspension of the trading in the Company’s shares since 13 June 2008 and the deterioration of the Group’s financial position, the Company has been placed in the first stage of the delisting procedure pursuant to Practice Note 17 to the Listing Rules. The Stock Exchange requires the Company to address the following issues before the Company can resume trading:

- i) demonstrates it has sufficient level of operations or assets of sufficient value under Rule 13.24; and
- ii) satisfies Rule 21.04(1) on, among others, the character, experience and integrity of the directors of the Company, its management company and/or its investment adviser(if any).

The Company is required to submit a viable resumption proposal and demonstrate its compliance with Rule 13.24 by 17 July 2013, failing which the Stock Exchange will consider to proceed to place the Company in the second stage of the delisting procedures pursuant to Practice Note 17.

The Company is still in active discussion with potential investors with a view to submitting a resumption proposal to the Stock Exchange.

Further announcement will be made if and when there are material developments in relation to the restructuring.

By order of the Board

**Incutech Investments Limited**

**Tung Tat Wah**

*Executive Director*

Hong Kong, 21 January 2013

As at the date of this announcement, the Board is comprised of Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching, as independent non-executive Directors.