

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/10

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	
Date Submitted	

Incutech Investments Limited 04/10/10

I. Movements in Authorised Share Capital

ription : Ordinary	Shares	
No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
500,000,000	0.01	5,000,000
NIL		NIL
500,000,000	0.01	5,000,000
ription :		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares         500,000,000         NIL         500,000,000         iption :         No. of ordinary	Par value         No. of ordinary shares       (HK\$)         500,000,000       0.01         NIL       500,000,000         500,000,000       0.01         iption :       Par value         No. of ordinary       (State

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding m	onth		
Increase/(decrease	e)			
Balance at close o	of the month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : **5,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	72,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	72,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		_
1.N/A						
shares						
(Note 1)						
2.N/A						
·						
shares						
(Note 1)						
<u>3.N/A</u>						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
				nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise o		)		
options (State currenc			N/A			
	J /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	<u> </u>		·		
( / / ) Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
<u>2.N/A</u>					
	<u> </u>		·		·
Stock code (if listed)					
Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
<u>3.N/A</u>					
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy) 4.N/A	( / / )	_			
4.11/17					
( / / )					
Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
(	\ ' ' <i>\</i>	_			
	Tot		nary shares) <u>N/A</u>		
			ence shares) <u>N/A</u> Other class) <u>N/A</u>		
		(	Guier Class) <u>IN/A</u>	<u> </u>	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Issuer which are to Amount at close	be Listed) Converted	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1)					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
× ••••••			Total C. (Ordin	nary shares) <u>N/A</u>	A	_
				ence shares) N/A		-
			()	Other class) <u>N/A</u>	A	-

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	1	
shares (Note 1)	]	
2. N/A		
2. <u>IV/A</u>		
	]	
	4	
shares (Note 1)		
3. <u>N/A</u>		
	]	
shares (Note 1)	{	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

### Other Movements in Issued Share Capital

I. Rights issue       At price : State currency       Class of shares issuable (Note 1)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment date $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         3. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date $(///)$ (More 1)       Issue and allotment date $(///)$ N/A         N/A       N/A       N/A         S. Open offer       At price : $\frac{State}{currency}$ Issue and allotment date $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ S. Placing       At price : $\frac{State}{currency}$ Issue and allotment date $(///)$ S. Placing       At price : $\frac{State}{currency}$ Issue and allotment date $(///)$ (More 1)       Issue and allotment date $(///)$ N/A         N/A       N/A       N/A         7. Bornus issue       Class of shares issuable (///)								
(dd/mm/yyyy) = N/A = N	1.	Rights issue	At price : State	Issue and allotment date	( / /	)		
3. Open offer       At price : State currency       Class of shares issuable (// )         Issue and allotment date (// )       Issue and allotment date (// )         (dd/mm/yyyy)       N/A       N/A         S. Placing       At price : State currency       Class of shares issuable (// )         S. Placing       At price : State (// )       Issue and allotment date (// )         (dd/mm/yyyy)       N/A       N/A         S. Placing       At price : State ((// ))       Issue and allotment date (// )         (dd/mm/yyyy)       EGM approval date: (// )       N/A         M/A       N/A       N/A         S. Placing       At price : State ((// ))       Issue and allotment date (// )         (dd/mm/yyyy)       EGM approval date: (// )       N/A         N/A       N/A       N/A         7. Bonus issue       Issue and allotment date (// )       N/A         (dd/mm/yyyy)       EGM approval date: (// )       Issue and allotment date (// )         (dd/mm/yyyy)       EGM approval date: (// )       Issue and allotment date (// )					( / /	)	N/A	N/A
3. Open offer       At price : State currency       Issue and allotment date $(//)$ 3. Open offer       At price : State currency       Issue and allotment date $(//)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A       N/A         S. Placing       At price : State currency       Class of shares issuable (///)       N/A         S. Placing       At price : State currency       Issue and allotment date (///)       N/A         Issue and allotment date: $(//)$ N/A       N/A         MA       N/A       N/A       N/A         S. Placing       At price : State currency       Issue and allotment date (///)       N/A         Issue and allotment date: $(///)$ N/A       N/A         To bonus issue       Class of shares issuable (Note 1)       Issue and allotment date (///)       N/A         To bonus issue       Issue and allotment date (///)       Issue and allotment date (///)       Issue and allotment date (///)         EGM approval date: $(///)$ Issue and allotment date (///)       Issue and allotment date (///)         EGM approval date: $(///)$ Issue and allotment date (///)       Issue and allotment date (///)							IN/A	
$EGM approval date: (//) \\EGM approval date: (//) \\N/A N/A$ $N/A N/A$ $Class of shares issuable (//) \\: (dd/mm/yyyy) \\EGM approval date: (//) \\(dd/mm/yyyy) \\N/A N/A$ $N/A N/A$ $Class of shares issuable (//) \\(dd/mm/yyyy) \\EGM approval date: (//) \\(dd/$								
$(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{(Note 1)}$ $(dd/mm/yyyy) \underbrace{KGM approval date: (///)}_{(d/mm/yyyy)}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{(dd/mm/yyyy)}$ $(dd/mm/yyyy) \underbrace{KGM approval date: (///)}_{(dd/mm/yyyy)}$ $(dd/mm/yyyy) \underbrace{KGM approval date: (///)}_{(dd/mm/yyyy)}$	3.	Open offer	At price : State		( / /	)		
5. Placing       At price : State currency       Class of shares issuable (/ / )         5. Placing       At price : State currency       Issue and allotment date (/ / )         : (dd/mm/yyyy)       EGM approval date: (/ / )       N/A         M/A       N/A       N/A         7. Bonus issue       Class of shares issuable (// )       Issue and allotment date (/ / )         : (dd/mm/yyyy)       EGM approval date: (/ / )       (/ )         EGM approval date: (/ / )       Issue and allotment date (/ / )         : (dd/mm/yyyy)       EGM approval date: (/ / )					( / /	)	NT/ A	NT/A
5. Placing       At price : State currency       Issue and allotment date ( / / ) : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A       N/A         7. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date ( / / ) : (dd/mm/yyyy)         7. Bonus issue       EGM approval date: ( / / ) : (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
5. Placing       At price : currency       : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         Class of shares issuable								
(dd/mm/yyyy)       N/A       N/A         N/A       N/A         Class of shares issuable	5.	Placing			( / /	)		
Class of shares issuable         (Note 1)         Issue and allotment date ( / / ) : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/ A
<ul> <li>(Note 1)</li> <li>Bonus issue</li> <li>Issue and allotment date ( / / ) : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>							<u>IN/A</u>	<u>N/A</u>
<pre>/. Bonus issue             : (dd/mm/yyyy)             EGM approval date: ( / / )             (dd/mm/yyyy)</pre>								
(dd/mm/yyyy)	7.	Bonus issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							<u>N/A</u>	<u>N/A</u>

	For Main Board and GEM lis	ard and GEM listed issuers	
	No. of new	No. of new	
	shares of	shares of	
	issuer issued	issuer which	
	during the	may be	
	month	issued	
	pursuant	pursuant	
	thereto	thereto as at	
		close of the	
Type of Issue		month	

9.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
12	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
13	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
14	. Consideration issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)	N/A	N/A

	For Main Board and GEM listed issuers				
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
16. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date ( / / : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		<u>N/A</u>		
17. Other (Please specify) At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date ( / / : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		<u>N/A</u>		
Total E.       (Ordinary shares) N/A         (Preference shares) N/A         (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

N/A

Submitted by: <u>S Y Yuen</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.