

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/10

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Incutech Investments Limited
Date Submitted	04/11/10

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>356</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000	0.01	5,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	500,000,000	0.01	5,000,000
(2) Stock code : <u>N/A</u> Descr.	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding i	nonth		
Increase/(decrease	e)			
Balance at close c	of the month			

3. Other Classes of Shares

Stock code : <u>N</u>	V/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	nth		
Increase/(decrease)				
Balance at close of t	the month			

Total authorised share capital at the end of the month (*HK*\$) : **5,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	72,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	72,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share	i	Schemes of the			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		110 venient dun	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(10010-1)						
2.N/A						
<u>2.N/A</u>						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		······································			·,	
		Тс	otal A. (Ordin	ary shares)	N/A	
				nce shares)		
				Other class)		
Total funds raised duri	ng tha month	from exercise o	-	Julei (1035)	11/12	
Total funds raised durit options (State currency		nom exercise o	N/A			
options (state currency	7		1N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.N/A	(/ /)				
(/ /) Stack as do (if listed)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class)N/A		-

For Main Board and GEM listed issuers

	No. of new No. of new shares of shares of issuer issuer issued which may be during the issued month pursuant
Currency of Amount at close Converted Amount amount of preceding during the close of the Class and description outstanding month month 1. N/A N/A	pursuant thereto as at at thereto close of the he month
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy)) (/ /)	
<u>2. N/A</u>	
Stock code (if listed)	
Class of shares issuable (<i>Note 1</i>)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
3. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price EGM approval date	
(if applicable)	
(dd/mm/yyyy) (/ /)	
<u>4. N/A</u>	
Stock code (if listed)	
Class of shares issuable (<i>Note 1</i>)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy) (/ /)	
Total C. (Ordinary shares)	N/A
(Preference shares)	N/A
(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	l	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	N 7/A
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
5.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
7.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

	For Main Board and GEM listed issuers
	No. of new No. of new
	shares of shares of
	issuer issued issuer which
	during the may be issued
	month pursuant
	pursuant thereto as at
	thereto close of the
	month
Type of Issue	

9.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
12.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
13.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
14.	Consideration issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	N/A	N/A

No. of new shares of shares of issuer issued issuer issued issuer issued issuer issued issuer issued month pursuant thereto as at thereto a		For Main Board and GEM listed issuers					
issuer issued issuer which during the may be issued pursuant thereto as at close of the month pursuant thereto as the month pursuant thereto as the month the month thereto as the month the month thereto as the month			No. of new No. of new				
during the may be issued pursuant thereto as at close of the month thereto Type of Issue 16. Capital reorganisation Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A							
month pursuant thereto pursuant thereto thereto							
Type of Issue pursuant thereto as at close of the month 16. Capital reorganisation Class of shares issuable							
Type of Issue ihereto close of the month 16. Capital reorganisation Class of shares issuable (//)			1				
Type of Issue month 16. Capital reorganisation Class of shares issuable (//) 15. Capital reorganisation Issue and allotment date (//) 16. Capital reorganisation Issue and allotment date (//) 17. Other (Please specify) At price : State currency 17. Other (Please specify) At price : State currency 17. Other (Please specify) At price : State (//) 17. Other (Please specify) At price : Mate (//) 17. Other (Please specify) At price : Mate (//) 17. Other (Please specify) At price : Mate (//) 17. Other (Please specify) At price : Mate (//) 17. Other (Please specify) At price : Mate (//) 17. Other (Please specify) At price : Mate (//) 17. Other (Please specify) At price : Mate (//) 17. Other (Please specify) At price : Mate (//) 18. (Ordinary shares) N/A 19. (dd/mm/yyyy) N/A 19. (dd/mm/yyyy) N/A							
Type of Issue 16. Capital reorganisation Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A							
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16. Capital reorganisation Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 17. Other (Please specify) At price : State currency 17. Other (Please specify) At price : State currency 17. Other (Please specify) At price : State currency 17. Other (Please specify) Total E. (Ordinary shares) 17. Other (Please specify) N/A 17. Other (Please specify) N/A price : State currency 17. Other (Please specify) N/A price : State currency 17. Other (Please specify) N/A price : State currency 17. Other (Please specify) N/A price : State currency 17. Other (Please specify) N/A price : State currency 17. Other (Please specify) N/A price : State currency 18. (Ordinary shares) N/A 17. Other (Please specify) N/A price : State currency							
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reorganisation : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 17. Other (Please specify) At price : State Class of shares issuable (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A			_				
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(dd/mm/yyyy) <u>N/A N/A</u> 17. Other (Please specify) At price : State currency — Class of shares issuable Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> Total E. (Ordinary shares) <u>N/A</u>		Issue and allotment date (/ / : (dd/mm/yyyy))				
N/A N/A 17. Other (Please specify) At price : State currency Class of shares issuable (Note 1)		EGM approval date: (/ /)				
17. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 17. Other (Please specify) At price : State currency Issue and allotment date 17. Other (Please specify) At price : State currency Issue and allotment date 17. Other (Please specify) At price : State currency Issue and allotment date 17. Other (dd/mm/yyyy) Issue and allotment date (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A		(dd/mm/yyyy)					
17. Other (Please specify) At price : State currency (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A			N/A N/A				
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17. Other (Please specify) At price : State currency (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A							
17. Other (Please specify) At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A		Class of shares issuable					
(Please specify) At price : currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A		(Note 1)					
(Please specify) At price : currency Issue and anothent date (/ / /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A N/A	17. Other At price State	Les and all design later () /	`				
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A)				
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A		EGM approval date: (/ /					
(Preference shares) N/A							
(Preference shares) N/A		Total E (Ordinary st	nares) N/A				
			/				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

N/A

Submitted by: <u>S Y Yuen</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.