

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/12	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Incutech Investments Limited	
Date Submitted	03/07/12	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>356</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	500,000,000	0.01	5,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	500,000,000	0.01	5,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Balance at close of the month

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	ption :		
Balance at close of preceding month	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
butanee at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (*HK*\$) : **5,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares	
Balance at close of preceding month	72,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	NIL	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	72,000,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)	Share Options	(under Share (Option Schemes	of the	Issuer)
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Particulars of share	i blittle optio		e 1884er)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as
approval date		Movement duri	ng the month		thereto	at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)						
3.N/A						
<u>J.10/A</u>						
<u> </u>						
(/ /)						
shares						
(Note 1)			,			
(110101)		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
		_		Other class)	IN/A	
Total funds raised duri		from exercise o				
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(1,1,1)				
2.N/A		_			
	-				
Stock code (if listed)		_			
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	()				
3.N/A	_ (· · ·)	_			
	-				
	<u> </u>				<u> </u>
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	-	_			
	-				
		·			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
		- .1.D. (O. 1''			
	Tot		nary shares) <u>N/A</u> ence shares) <u>N/A</u>		-
			Other class) <u>N/A</u>		-
			·		-

Convertibles (i.e. Convertible	into Change of the		to he Listed)	For Main Board and GEM listed issuers			
Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
<u>3. INA</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /) 						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
			(Prefere	hary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	A	- - -	

No. of new shares of No. of new shares of issuer which may be issued issuer issued during the month pursuant pursuant thereto as at close thereto Full particulars including EGM approval date (dd/mm/yyyy), of the month if applicable, and class of shares issuable: 1. N/A (| | |) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State currency Esse and allotment date (/ /) 2. Open offer At price : State currency Class of shares issuable (////) 2. Open offer At price : State currency Class of shares issuable (///) 3. Placing At price : State currency Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) N/A V/A N/A N/A V/A N/A N/A N/A N/A N/A		Turne of Issue	Tissued Share Capitar			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date $(///)$ I. Rights issue At price : State currency Issue and allotment date $(///)$ EGM approval date: ($(Mote 1)$ $(///)$ 2. Open offer At price : State currency Class of shares issuable ($(Note 1)$ 2. Open offer At price : State currency Issue and allotment date $(///)$ FGM approval date: ($(// mn/yyyy)$ $(///)$ 3. Placing At price : State currency Issue and allotment date $(///)$ Issue and allotment date ($(// otr 1)$) $(///)$ Second allotment date ($(/// mn/yyyy)$ $(///)$ 4. Bonus issue Class of shares issuable ($(/// mn/yyyy)$ $(///)$ 4. Bonus issue Issue and allotment date $(///)$ $(///)$ ISsue and allotment date $(///)$ $(///)$ ISsue and allotment date $(///)$ $(///)$ (Id//mn/yyyy) ISsue and allotment date $(///)$ EGM approval date: ($///)$ $(///)$ (EM approval date: ($///)$ $(///)$ (EM approval date: ($///)$ $(///)$ (EM approval date: ($///)$ $(////)$		Type of Issue					
1. Adjust issue At price : currency : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State Issue and allotment date (/ /) N/A N/A 3. Placing At price : State Class of shares issuable							
(dd/mn/yyyy) = N/A = N/A $N/A = N/A$ N	1.	Rights issue		Issue and allotment date: (dd/mm/yyyy)	(//)		
N/A N/A N/A N/A N/A N/A Class of shares issuable					(//)		
2. Open offer At price : State currency Issue and allotment date $(///)$: $(dd/mm/yyyy)$ EGM approval date: $(///)$: $(///)$: $(///)$ 3. Placing At price : State currency Class of shares issuable (///) : $(///)$: $(///)$: $(///)$: $(///)$: $(///)$ 3. Placing At price : State currency Issue and allotment date (///) : $(///)$: $(//)$: $(//)$: $(//)$: $(//)$						N/A	<u>N/A</u>
EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) N/A N/A Class of shares issuable Class of shares issuable Class of shares issuable (//) : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A Class of shares issuable (dd/mm/yyyy) EGM approval date: (//) : (dd/mm/yyyy) : (dd/md/md/md/md/md/md/md/md/md/md/md/md/m							
$(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{(Note 1)}$ $(dd/mm/yyyy) \underbrace{EGM approval date: (///)}_{(dd/mm/yyyy)} \underbrace{N/A = N/A}_{N/A}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{(dd/mm/yyyy)}$ $(dd/mm/yyyy) \underbrace{N/A = N/A}_{(dd/mm/yyyy)}$ $(dd/mm/yyyy) \underbrace{EGM approval date: (///)}_{(dd/mm/yyyy)}$ $(dd/mm/yyyy) \underbrace{EGM approval date: (///)}_{(dd/mm/yyyy)}$	2.	Open offer	At price : State		(//)		
3. Placing At price : State currency Class of shares issuable (/ /) 3. Placing At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) N/A M/A N/A N/A 4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)					(//)		
3. Placing At price : State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment date (/ /) : (dd/mm/yyyy) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) : (dd/mm/yyyy) Issue and allotment date (/ /) : (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
 3. Flacing At price currency : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 4. Bonus issue Lissue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 							
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares issuable (Note 1)	3.	Placing			(//)		
4. Bonus issue Class of shares issuable					(//)		
4. Bonus issue (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
 EGM approval date: (/ /) (dd/mm/yyyy) 							
(dd/mm/yyyy)	4.	Bonus issue			(//)		
					(//)		
						N/A	N/A

				For Mair	<u>ı Bo</u>	ard and GEM 1 No. of new shares of issuer issued during the month pursuant thereto	isted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At p	orice : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue At p	rice : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

			For Main	1 Boa	ard and GEM 1	isted issuers
					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at
					pursuant	close of the
					thereto	month
Type of Issue						
		Class of shares issuable				
		(Note 1)				
9. Capital		Issue and allotment date	(/ /)		
reorganisation		: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			NT/A	NT/A
					N/A	N/A
		Class of shares issuable				
		(Note 1)				
10. Other	t price. State					
(Please specify) A	t price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	(,	N/A	N/A
		Total E. (0	Drdinary s	hare	s) N/A	
			eference s		·	
		(11)	(Other			
			(0000	2100		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

N/A

Submitted by: <u>S Y Yuen</u>

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.