

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited				
Name of Issuer Incutech Investments Limited Date Submitted 01/02/13				
I. Movements in Authorised Share Cap				
1. Ordinary Shares				
(1) Stock code : 356 Descrip	otion: Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	500,000,000	0.01	5,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	500,000,000	0.01	5,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month			 -	

31/01/13

Stock code:	N/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decreas	e)			
Balance at close of	of the month			
3. Other Classe	s of Shares			
Stock code:	N/A Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding month			
Increase/(decreas	e)			

II. Movements in Issued Share Capital

	No. of o	rdinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	72,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	<u>N/A</u>	<u>N/A</u>	N/A
Balance at close of the month	72,000,000	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	i share Optio	ii belieffies of the	133461)			
Particulars of share						No. of new shares of issuer
option scheme					issuer issued during	which may be issued
including EGM					the month pursuant	pursuant thereto as at close
approval date		Movement durin	g the month		thereto	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
(Note 1)						
(Note 1)						
2.37/4						
2.N/A						
(/ /)						
shares						
(Note 1)						
(
3.N/A						
3.11/11						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			,	Other class)		
Total funds raised duri	ng the month	from exercise of	•)		
options (State currency		Hom exercise of	N/A			
options (State currency	()		11/11			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new shares of issuer which issuer issued during the may be issued month pursuant thereto as Currency of Nominal value at Exercised Nominal value pursuant at close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares	_ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. 19/A		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Caler class)	- "	

	Sinci Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

Class of shares repurchased (Note I)						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend	Type of Issue						,
Serip dividend							
Class of shares repurchased (Note I) N/A N/A N/A							
Class of shares repurchase of shares Class of shares N/A N	5. Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares repurchased (Note I)				(/ /)		
Cancellation date :			(dd/llill/yyyy)			N/A	N/A
Shares							
Class of shares redeemed (Note 1) N/A N/A				(/ /)		
N/A N/A N/A				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /)			(22.2.2.2.2.3)			N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A State (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
8. Consideration issue At price: State currency State Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /)			(N/A	N/A
8. Consideration issue At price: State currency State Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /)						, , , , , , , , , , , , , , , , , , , ,	
EGM approval date: (/ /)							
	8. Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

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					No. of new	No. of new
					shares of	shares of issuer
					issuer issued	which may be
					during the	issued pursuant
					month	thereto as at close of the month
					pursuant thereto	of the month
					mereto	
	Type of Issue					
	J.F	-		-		
İ		Class of shares issuable				
		(Note 1)				
9.	Capital	Issue and allotment date	(/ /)		
	reorganisation	: (dd/mm/yyyy)	`			
	· ·					
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable				
		(Note 1)				
10	Other State					
10.	At nrice:	Issue and allotment date	(/ /)		
	(Please specify) At piece: currency	: (dd/mm/yyyy)	•			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Total E. (C	Ordinary s	hares	s) N/A	
			eference s			
		`	(Other		-	·
			`		^ <u></u>	·
Г						
		1			(1) NIL	
	Total increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to	o E):		(1) NIL	
					(2) N/A	
	Total increase / (decrease) in preference shares during	g the month (i.e. Total of A	to E):		N/A	
	Total increase / (decrease) in other classes of shares of	during the month (i.e. Total	of A to E	E):	N/A	
	(These figures should be the same as the relevant figu	ures under II above ("Mov	ements in	Issue	ed Share Capi	tal").)

Remarks (if any):
N/A
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Submitted by: <u>S Y Yuen</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.