

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/13 |
|-------------------------------------|----------|
| f of the month ended (dd/min/9999). | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | |
|----------------|--|
| Date Submitted | |

Incutech Investments Limited 04/03/13

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>356</u> Descr | iption : Ordinary | Shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital (HK\$) |
| Balance at close of preceding month | 500,000,000 | 0.01 | 5,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 500,000,000 | 0.01 | 5,000,000 |
| (2) Stock code : <u>N/A</u> Descr. | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrip | otion : | | |
|-------------------|--------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |
| 3. Other Classe | es of Shares | | | | |
| Stock code : | N/A | Descrip | tion : | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

Total authorised share capital at the end of the month (*HK\$*) : **5,000,000**

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference shares | No. of other classes of shares |
|--|--------------------------------|------------|-------------------------|--------------------------------|
| Balance at close of preceding month | 72,000,000 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | <u>N/A</u> | N/A | N/A |
| Balance at close of the month | 72,000,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer | Share Options (under Share Option So | chemes of the Issuer |
|---|--------------------------------------|----------------------|
|---|--------------------------------------|----------------------|

| Dentionalong of shore | ler share optic | Selfences of th | c 1550cl) | | No. of a one of | No of a second spin second |
|--|-----------------|-----------------|---------------|--------------|----------------------|-----------------------------|
| Particulars of share | | | | | | No. of new shares of issuer |
| option scheme | | | | | issuer issued during | which may be issued |
| including EGM | | | | | the month pursuant | |
| approval date | | Movement duri | ng the month | | thereto | of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | F · 1 | C 11 1 | т I | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | i . | |
| <u>1.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{shares}}{(\text{Note } 1)}$ | | | | | | |
| (Note 1) | | | | | | |
| 0.3.7.4 | | | | | | |
| <u>2.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2 37/4 | | | | | | |
| <u>3.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | ary shares) | N/A | |
| | | 10 | | nce shares) | | |
| | | | · · | , | | |
| | | | | Other class) | IN/A | |
| Total funds raised dur | | from exercise o | | | | |
| options (State current | cy) | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of No nominal value pro | ominal value at close of eceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|----------------------------------|--|--|--|
| <u>1. N/A</u> | _ | L | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2.N/A | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3.N/A | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (|) | | | | |
| (dd/mm/yyyy) 4.N/A | |) | | | | |
| | _ | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> | | - |
| | | | (0 | Other class) N/A | | - |

| Convertibles (i.e. Convertible | For Main Board and GEM listed issuers e into Shares of the Issuer which are to be Listed) | | | | | sted issuers |
|---|--|--|----------------------------------|--|--|--|
| Class and description <u>1. N/A</u> | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| Stock code (if listed) | | · | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | · | | | | |
| issuable (Note 1) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A | A | - |
| | | | (| | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2 NI/A | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|---|-------|---|--|--|
| | Type of Issue | | | | | 1 I I | |
| 1. | Rights issue | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT / A | NT/4 |
| | | | | | | <u>N/A</u> | <u>N/A</u> |

| | | | For Ma | ain Bo | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which |
|----|--------------------------------------|--|--------|--------|--|---------------------------------------|
| | Type of Issue | | | | | |
| - | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (Note 1) | | | | · · · · · · · · · · · · · · · · · · · |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | <u>N/A</u> |

| | Fo | or Main Bo | pard and GEM | listed issuers |
|-----------------------------------|--|-------------|-----------------------|---------------------------------------|
| | | | No. of new | No. of new shares |
| | | | shares of | of issuer which |
| | | | issuer issued | |
| | | | during the | pursuant thereto |
| | | | month | as at close of the |
| | | | pursuant | month |
| | | | thereto | |
| Type of Issue | | | | |
| | Class of shares issuable | | | |
| | (Note 1) | | | |
| | (10010-1) | | | |
| 9. Capital | Issue and allotment date (| / /) | | |
| reorganisation | : (dd/mm/yyyy) | , ,) | | |
| | | | | |
| | EGM approval date: (| / /) | | |
| | (dd/mm/yyyy) | , | | |
| | · · · · · · · · · · · · · · · · · · · | | N/A | N/A |
| | | | | |
| | Class of shares issuable(Note 1) | | | · · · · · · · · · · · · · · · · · · · |
| 10. Other At price State | | | | |
| (Please specify) At price : State | Issue and allotment date (: (dd/mm/yyyy) | //) | | |
| | EGM approval date: (| | | |
| | (dd/mm/yyyy) | / / _) | N/A | N/A |
| | (dd/mm/yyyy) | | 1 N / A | 1N/A |
| | $T_{-4-1} = (O_{-4})$ | 1 | -) NT/A | |
| | | inary share | | - |
| | | ence share | | |
| | (| Other clas | 55) <u>IN/A</u> | - |
| | | | | |
| | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | NIL N/A | |
|--|------------|------------|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

Remarks (if any):

N/A

-

| Submitted by: <u>S Y Yuen</u> |
|---|
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.