

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INCUTECH INVESTMENTS LIMITED
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 356)

**CONTINUING CONNECTED TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to finalise the information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 25 May 2013.

Reference is made to the announcement of Incutech Investments Limited (the “Company”) dated 25 February 2013 in relation to the continuing connected transaction of the Company and the announcement of the Company dated 18 March 2013 (the “Further Announcements”) in relation to the delay in despatch of the Circular. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Announcement and the Further Announcement.

As disclosed in the Further Announcement, the circular (the “Circular”) containing, among other things, (i) Investment Management Agreement; (ii) a letter from the independent committee of the Board setting out its recommendations to the Independent Shareholders; (iii) a letter from an independent financial adviser containing its advice to the independent committee of the Board and the Independent Shareholders; and (iv) the notice of the SGM, will be despatched to the Shareholders on or before 25 May 2013.

As additional time is required to finalise the information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 25 May 2013.

By order of the Board
Incutech Investments Limited
Tung Tat Wah
Executive Director

Hong Kong, 25 April 2013

As at the date of this announcement, the Board is comprised of Mr. Tung Tat Wah and Mr. Michael, Wu Chun Wah as executive Directors; Mr. Allan, Kwok Ming Fai, Mr. Robert, Siu Siu Ling and Mr. Stephen, Lee Ming Ching, as independent non-executive Directors.