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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**CLARIFICATION ANNOUNCEMENT
REGARDING BOOK CLOSURE DATES**

Reference is made to the announcement (the “**Announcement**”) of DT Capital Limited (the “**Company**”) dated 25 April 2019 in relation to the 2019 AGM of the Company to be held on Friday, 31 May 2019 at 11:00 a.m.. Unless otherwise indicated, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The board of the directors of the Company wishes to clarify that due to inadvertent mistake, the date “Wednesday, 29 May 2019” was mistakenly included in the Announcement and it shall be read “Friday, 24 May 2019” instead. Accordingly, for the purpose of ascertaining shareholders’ entitlement to attend and vote at the 2019 AGM, the register of members of the Company will be closed from Monday, 27 May 2019 to Friday, 31 May 2019, both days inclusive, and no transfers of ordinary shares will be effected during such period. In order to be entitled to attend and vote at the 2019 AGM, all transfers of ordinary shares and/or conversions of the convertible securities of the Company, duly accompanied by the relevant share certificates and/or the certificates of the convertible securities, together with, where appropriate, the relevant conversion notices, must be lodged with the share registrar of the Company in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. (Hong Kong Time) on **Friday, 24 May 2019**.

The above clarification does not affect other information contained in the Announcement, the circular for and notice of the 2019 AGM.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 3 May 2019

As at the date of this announcement, the Board comprises Mr. Leung King Yue, Alex, Mr. Leong Chi Wai and Mr. Lewis Chan as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Kwok Ming Fai, Mr. Lo Chi Ming and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.