

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 12 / 2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

DT Capital Limited 7 January 2020

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>356</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	4,000,000,000	0.01	40,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

#### 2. Preference Shares

Stock code :	N/A	Description	:					
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of	Balance at close of preceding month							
Increase/(decreas	e)							
Balance at close of	of the month							

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	otion :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	Balance at close of preceding month							
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (HK\$):

40,000,000

#### II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,279,400,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,279,400,000	N/A	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	(ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Manage 4			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		_	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date (if applicable)	<i>.</i>	``````````````````````````````````````	_			
(dd/mm/yyyy)	( / /	)	_			
	- 					
( / / ) Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
<u>3.N/A</u>						
	-					
( / / )	<u> </u>			. <u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4.N/A	-					
				· . <u></u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tot		nary shares) $\frac{N/A}{N/A}$		-
				ence shares) <u>N/A</u> Other class) N/A		-
			(			-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / · · · ·					
(dd/mm/yyyy)	( / / )			1		
				hary shares) $\frac{N/A}{N/A}$		-
				ence shares) $\frac{N/A}{N/A}$		-
			(0	Other class) <u>N/A</u>	1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	4	
	-	
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements	<u>in Issuec</u>	I Share Capitai		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
				Class of shares issuable ( <i>Note 1</i> )		
1.	Rights issue	At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
				Class of shares <u>Ordinary</u> issuable ( <i>Note 1</i> )	_	
2.	Open offer	At price :	State	Issue and allotment		
		price :	currency	date : (dd/mm/yyyy) ( / / )		
				EGM approval date: (dd/mm/yyyy) (//)	N/A	N/A
				Class of shares <u>Ordinary</u> issuable ( <i>Note 1</i> )		
3.	Placing	At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
				Class of shares		
4.	Bonus issue			Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: (///) (dd/mm/yyyy)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price :	State currency ————	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	)	
						<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	(//)	) <u>N/A</u>	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(//)	)	
				EGM approval date: (dd/mm/yyyy)	(//)	) <u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)	)	
				EGM approval date: (dd/mm/yyyy)	(//)	) <u>N/A</u>	<u>N/A</u>

				No. of new shares of issuer issued during the month pursuant thereto	ne may be issued
	Type of Issue				
				Class of shares issuable ( <i>Note 1</i> )	
9.	Capital reorganisation			Issue and allotment ( / / ) date : (dd/mm/yyyy)	
				EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A	N/A
				Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):						
/A						
ubmitted by: Ho Kim Fung						
the Commony Secretary						

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.