

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31 / 10 / 2020		
To: Hong Kong Exchanges	and Clearin	ng Limited		
Name of Issuer	DT Capital	Limited		
Date Submitted	2 Novembe	er 2020		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>356</u>	Descriptio	on: Ordinary	Shares	
	]	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth <u>4,</u> 0	000,000,000	0.01	40,000,000
Increase/(decrease)	_	NIL		NIL
Balance at close of the month	<u>4,</u> 1	000,000,000	0.01	40,000,000
(2) Stock code : N/A	Description	on :		
	]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month	_			

2. Preference Shares				
Stock code : N/A	Descrip	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code : N/A	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share c	capital at the end	of the month (HK\$	40,000,00	00
II. Movements in Issued	d Share Capital			
	No. of or (1)	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,279,400,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,279,400,000	N/A	<u>N/A</u> <u>N/A</u>	

Share Options (under Share Option Schemes of the Issuer)

Bhare options (ander	share option	Benefines of the	188 <b>der</b> )			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)						
2.N/A						
2.17/11						
( / / )						
shares						
( <i>Note 1</i> )						
( ,						
3.N/A						
J.IV/A						
( / / )						
shares						
( <i>Note 1</i> )						
(110101)		To	otal A. (Ordin	ary charac)	N/A	
		10		-		
			•	nce shares)		
			((	Other class)	N/A	
Total funds raised du	ring the month	from exercise of	f			
options (State current			N/A			
= · · ·	-		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	шошп	month		
	<del>-</del> -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed) Class of shares		<u></u> ,				
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) $\frac{N/A}{N/A}$ other class) $\frac{N/A}{N/A}$	A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A (// ) shares (Note 1)		
3. N/A		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

Ot	her Movements	in Issued	l Share Capital			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
2.	Open offer	At price :	State	Class of shares Ordinary issuable (Note 1)  Issue and allotment  date: (dd/mm/yyyy) ( / / /)  EGM approval date: (dd/mm/yyyy)		
3.	Placing	At price :	State currency	Class of shares or issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N</u> /A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N</u> /A	<u>N</u> /A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price:	State currency —	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ( / /	)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		<u>N</u> /A	<u>N/A</u>
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>

Class of shares  10. Other (Please price: currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / )	es of issuer of issuer which ed during the may be issued th pursuant pursuant thereto as at	No. of new shares of issuer issued during the month pursuant thereto			
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  N/A  N  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  Issue and allotment (/ / )  Issue and allotment (/ / )  Glass of shares issuable (Note 1)  Issue and allotment (/ / )  Glass of shares issuable (Note 1)  Issue and allotment (/ / )  Glass of shares issuable (Note 1)  Issue and allotment (/ / )  Glass of shares issuable (Note 1)  Issue and allotment (/ / )  Glass of shares issuable (Note 1)  Issue and allotment (/ / )  Glass of shares issuable (Note 1)  Issue and allotment (/ / )  Glass of shares issuable (Note 1)  Issue and allotment (/ / )  Glass of shares issuable (Note 1)			e	Type of Issue	
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Total E. (Ordinary shares) N/A  (Preference shares) N/A					
(dd/mm/yyyy)  N/A  N/A  N  Class of shares ——— issuable (Note 1)  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A  N  Total E. (Ordinary shares) N/A (Preference shares) N/A		issue une unotinent	on		9.
Class of shares ——— issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A	N/A N/A	(dd/mm/yyyy)			
issuable (Note 1)  10. Other (Please specify)  At State price: currency  State price: currency  EGM approval date: ( / / ) ( dd/mm/yyyy)  Total E. (Ordinary shares) N/A (Preference shares) N/A					
(Please specify)  At State price: currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A				Othor	10
Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A		, and the transfer of the tran		(Please	10.
shares) $\frac{N/A}{N/A}$ (Preference shares) $\frac{N/A}{N/A}$	N/A N/A				
(Preference shares) $\overline{\text{N/A}}$	/ <b>A</b>				
(Onici class) IVA	/A	(Preference shares) $\overline{\text{N/A}}$			
	<u>n</u>	(Other crass) IN/A	_		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

N/A

(1)

(2)

Remarks (if any):
N/A
Submitted by: Ho Kim Fung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.