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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**INSIDE INFORMATION
ESTIMATED RESULTS FOR THE YEAR ENDED
31 DECEMBER 2021 – REDUCTION OF LOSS**

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2021 (the “**Year 2021**”) and the information currently available, the Group is expected to record an increase in revenue for the Year 2021 of approximately 82% or approximately HK\$990,000 as compared to the corresponding year in 2020, and a decrease in the fair value loss on financial assets at fair value through profit or loss of approximately 97% or HK\$25.4 million, which collectively led to a decrease in the net loss after tax of approximately 88% or approximately HK\$36 million, from approximately HK\$40.9 million for the corresponding year in 2020 to approximately HK\$4.8 million for the Year 2021.

Although the stock markets remained volatile in the year of 2021, the Board continued to adopt a prudent approach in managing its investment and take more defensive investment strategy. The increase in revenue is mainly due to the increase in dividend income from the listed equity securities that the Company has invested in. Also, the market performance of the Company’s investment also improved significantly as at 31 December 2021, which lead to a significant change in the fair value of the Company’s investment. The Directors considered the above factors contributed to the reduction of loss of the Group for the Year 2021.

As the Company is in the process of finalising the consolidated results of the Group for the Year 2021, the information contained in this announcement is only based on the preliminary review of the Company's unaudited consolidated management accounts which have not been reviewed or audited by either the audit committee or the auditors of the Company. Actual financial results of the Group may be different from what is contained in this announcement. The Company expects to announce the audited annual results of the Group for the Year 2021 by 25 March 2022.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 14 March 2022

As at the date of this announcement, the Board comprises Mr. Leong Chi Wai and Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Ms. Li Peng as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Ruan Zhi and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.