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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

CHANGE OF AUDITORS

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITORS

The board of directors (the “**Board**”) of the Company announces that BDO Limited (“**BDO**”) has resigned as the auditors of the Company with effect from 8 August 2022 as the Company and BDO could not reach a consensus on the audit fee of the Company for the financial year ending 31 December 2022. BDO has confirmed in writing that there are no other matters that need to be brought to the attention of holders of the securities of the Company (the “**Shareholders**”).

The Board and the audit committee of the Company (“**Audit Committee**”) confirmed that there are no other matters or circumstances in respect of the change of auditor that need to be brought to the attention of the Shareholders.

The Board would like to express its sincere gratitude to BDO for their professional and quality services rendered to the Group in the past years.

APPOINTMENT OF AUDITORS

The Board further announces that it has resolved, as recommended by the Audit Committee, to appoint CWK CPA Limited (“**CWK**”) as new auditors of the Company to fill the casual vacancy arising from the resignation of BDO and to hold office until the conclusion of the next annual general meeting of the Company.

According to Code Provision D.3.3 of Appendix 14 to the Listing Rules, the Audit Committee is responsible for performing, among others, the following duties:

- (a) to be primarily responsible for making recommendations to the Board on the appointment, re-appointment and removal of the external auditor;
- (b) to approve the remuneration and terms of engagement of the external auditor; and
- (c) to address any issues related to the resignation or removal of the auditor (if any).

In respect of the resignation of BDO as the Company's auditors and the appointment of CWK as the new auditors of the Company, the Audit Committee has:

- 1. discussed and dealt with issues regarding the reasons for BDO's resignation as the Company's auditor, mainly being the lack of consensus in respect of the audit fee;
- 2. obtained and discussed the fee quotations from CWK and other professional accounting firms; and
- 3. conducted a review of the background and suitability of CWK, including its qualifications and industry experience.

On the basis of the above, the Audit Committee has passed a resolution to recommend to the Board the appointment of CWK as the new auditor of the Company to fill the casual vacancy with effect from 8 August 2022 and to hold office until the next annual general meeting of the Company after taking into consideration, inter alia, CWK's fee quotation and its qualifications and industry experience.

The Board would like to extend its warm welcome to CWK on its appointment as the auditor of the Company.

By order of the Board
DT CAPITAL LIMITED
Chan Pui Kwan
Chairman

Hong Kong, 8 August 2022

As at the date of this announcement, the Board comprises Mr. Leong Chi Wai, Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Mr. Lam Chi Keung as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Jochum Siebren Haakma and Mr. Leung Ka Kui as Independent Non-executive Directors.