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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

**VOLUNTARY ANNOUNCEMENT
MEMORANDUM OF STRATEGIC COOPERATION**

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis for the purpose of keeping the shareholders and potential investors of the Company informed of the latest business development of the Group.

THE MEMORANDUM OF COOPERATION

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that on 31 January 2023, Jinlong Jinhang (Beijing) Gold Group Co., Ltd. (金隆金行(北京)黃金集團有限公司) (“**Jinlong Jinhang**”), a company established in the People’s Republic of China (the “**PRC**”) with limited liability, entered into a memorandum of strategic cooperation (the “**Memorandum of Strategic Cooperation**”) with the Company, in respect of the cooperation by the parties at carrying out related mine development and gold store chain business. Pursuant to the Memorandum of Strategic Cooperation, the Company proposes to expand its business layout in the gold industry and mineral resources segment through the business of Jinlong Jinhang, and both parties will actively cooperate with each other based on their respective strengths.

The Memorandum of Strategic Cooperation does not constitute a legally-binding commitment to either parties. The parties may negotiate and sign separate formal cooperation agreement for subsequent specific projects.

INFORMATION OF THE COMPANY

The Company is an investment company incorporated in the Cayman Islands with the primary objective of achieving short to medium term (i.e. less than one year to five years) capital appreciation by investing in listed and unlisted companies in Hong Kong and the PRC. The Company also intends to invest in unlisted companies with the potential to seek a listing on the Hong Kong Exchanges and Clearing Limited or any overseas stock exchanges.

INFORMATION OF JINLONG JINHANG

As of the date of this announcement and as advised by Jinlong Jinhang, Jinlong Jinhang (Beijing) Gold Group Co., Ltd. is a growing large-scale comprehensive gold production, processing and service brand enterprise established in 2019. Jinlong Jinhang group has 15 gold mines, 7 lead-zinc mines, 10 fluorite mines, 11 concentrators and more than 100 gold stores. Jinlong Jinhang holds two invention patents and registered trademarks of “Jingyu”, “Angyu”, “Jingbo” and “Jingyu Jinlong Jinxing”. The business of Jinlong Jinhang group company covers mineral investment management, which centres on the mining right operation, focuses on gold prospecting, mining, selection and metallurgy, and integrates gold prospecting, mining, selection, refining and deep processing. Guided by the market demand, with the vision of value-added customer investment, Jinlong Jinhang provides a variety of services such as gold store franchise chain, gold product retail and wholesale, gold jewelry creative design, high-end private customization and gold art collection.

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, Jinlong Jinhang and its ultimate beneficial owners are independent third parties.

REASONS FOR AND BENEFITS OF ENTERING INTO THE MEMORANDUM OF STRATEGIC COOPERATION

The Board believes that the successful entering into of the Memorandum of Strategic Cooperation with Jinlong Jinhang will enable the Company to integrate various resources on a mutually beneficial basis. Both parties will closely cooperate to develop the potential market in mine development and gold store chain business. The Board believes that the Memorandum of Strategic Cooperation and transactions contemplated thereunder are fair and reasonable and in the interests of the Company and its shareholders as a whole.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 31 January 2023

As at the date of this announcement, the Board comprises Mr. Leong Chi Wai, Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Mr. Lam Chi Keung as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Leung Ka Kui and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.