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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

CLARIFICATION ANNOUNCEMENT ON AGM CIRCULAR

Reference is made to the circular (the “**Circular**”) of DT Capital Limited (the “**Company**”) on 28 April 2023 in relation to, among other things, (1) proposed grant of general mandates to issue and repurchase shares; (2) proposed re-election of directors and continuous appointment of independent non-executive director serving more than nine years; and (3) notice of annual general meeting. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to clarify the inadvertent clerical error on page 6 of the Circular as follows (the relevant amendment has been underlined for ease of reference):

A notice convening the AGM to be held at 22/F, United Centre, 95 Queensway Road, Hong Kong on Friday, 2 June 2023 at 11:00 a.m. is set out on pages AGM-1 to AGM-5 of this circular.

Save as stated above, all other information stated in the Circular remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Circular.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 11 May 2023

As at the date of this announcement, the Board comprises Mr. Leong Chi Wai, Mr. Lewis Chan and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan and Mr. Lam Chi Keung as Non-executive Directors; Mr. Chen Yeung Tak, Mr. Leung Ka Kui and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.