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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that the Group is expected to record a profit attributable to equity holders of the Company of not less than approximately HK\$2.0 million as compared to net loss attributable to equity holders of the Company of approximately HK\$12.0 million for the corresponding period in 2024.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by DT Capital Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that based on a preliminary review of the Group’s unaudited consolidated management accounts for the year ended 31 December 2025, the Group is expected to record an estimated profit attributable to equity holders of the Company of not less than approximately HK\$2.0 million as compared with a loss attributable to equity holders of the Company of approximately HK\$12.0 million for the corresponding period in 2024. The increase in the estimated profit is mainly attributed to an increase in unrealised gain on financial assets at fair value through profit or loss.

As the Company is still in the process of finalising the Group's consolidated annual results for the year ended 31 December 2025, the information contained in this announcement is only a preliminary estimate performed by the management of the Company based on currently available information which is not based on any figures or information audited by the Company's auditor nor reviewed by the audit committee of the Company. The figures disclosed in this announcement may be subject to changes and adjustments. Details of the Group's performance will be disclosed in the annual results announcement which is expected to be released on or about 20 March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 16 March 2026

As at the date of this announcement, the Board comprises Mr. Su Chunxiang and Mr. Leong Chi Wai as Executive Directors; Ms. Chan Pui Kwan as Non-executive Director; Mr. Chen Yeung Tak, Mr. Chan Chun Kong and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.