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DT CAPITAL LIMITED

鼎立資本有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 356)

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of DT Capital Limited (the “**Company**”) dated 22 May 2026 (the “**Announcement**”) in relation to the Subscription of new Shares under General Mandate. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF SUBSCRIPTION OF NEW SHARES

The Board is pleased to announce that all conditions precedent of the Subscription Agreement have been fulfilled and the completion of the Subscription took place on 22 June 2026. A total of 285,700,000 Subscription Shares have been allotted and issued to the Subscriber at the Subscription Price of HK\$0.049 per Subscription Share pursuant to the terms and conditions of the Subscription Agreement.

Upon completion of the Subscription, the Subscriber has become a substantial Shareholder (as defined under the Listing Rules) and a connected person of the Company within the meaning of the Listing Rules.

The gross proceeds from the Subscription amounted to HK\$13,999,300.00, and the net proceeds arising from the Subscription, after deducting all relevant expenses incidental to the Subscription, amounted to approximately HK\$13,899,300.00, which is intended to be used for investment in potential projects relating to the digital financial technology (FinTech) and e-commerce digitalization business, or other potential investment projects in different sectors and regions as identified by the Company from time to time.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The 285,700,000 Subscription Shares represent (i) approximately 10.45% of the issued share capital of the Company immediately before the completion of the Subscription; and (ii) approximately 9.46% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

Set out below is the shareholding structure of the Company immediately before and upon the completion of the Subscription:

Shareholders	Immediately before the completion of the Subscription		Immediately upon the completion of the Subscription	
	No. of Shares	Approximate %	No. of Shares	Approximate %
P.B. Capital Advanced Fund				
SPC – P.B. Capital				
Advanced Fund 2				
Segregated Portfolio (<i>Note 1</i>)	504,410,000	18.44	504,410,000	16.70
Vibrant Noble Limited (<i>Note 2</i>)	379,900,000	13.89	379,900,000	12.58
Sharp Years Limited (<i>Note 3</i>)	254,500,000	9.30	254,500,000	8.42
The Subscriber (<i>Note 4</i>)	219,457,200	8.02	505,157,200	16.72
China Agribusiness Capital				
Industry Limited (<i>Note 5</i>)	137,840,000	5.04	137,840,000	4.56
Other public Shareholders	1,239,172,800	45.31	1,239,172,800	41.02
Total	2,735,280,000	100.00	3,020,980,000	100.00

Notes:

1. P.B. Global Asset Management Limited is an investment manager. P.B. Capital Advanced Fund SPC – P.B. Capital Advanced Fund 2 Segregated Portfolio beneficially owned the 504,410,000 Shares.
2. Vibrant Noble Limited is wholly owned by Mr. Qian Jun.
3. Sharp Years Limited is owned as to 50% by Long Surplus International Limited and 50% by Fame Image Limited respectively. Long Surplus International Limited is beneficially and ultimately owned as to 66.67% by Ms. Ho Hoi Yee, Wisery and 33.33% by Ms. Lai Tsui Har. Fame Image Limited is beneficially and wholly-owned by Ms. Chan Pui Kwan, a non-executive Director.
4. Mass Trade Global Limited is wholly-owned by Mr. Liu Junda.
5. China Agribusiness Capital Industry Limited is wholly-owned by 周青華.

By order of the Board
DT Capital Limited
Chan Pui Kwan
Chairman

Hong Kong, 22 June 2026

As at the date of this announcement, the Board comprises Mr. Leong Chi Wai and Mr. Su Chunxiang as Executive Directors; Ms. Chan Pui Kwan as Non-executive Director; Mr. Chen Yeung Tak, Mr. Chan Chun Kong and Mr. Jochum Siebren Haakma as Independent Non-executive Directors.